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		Documer	nt Page 1 of 39	
Fill	in this information to ident	ify your case:		
Un	ited States Bankruptcy Court	for the:		
DIS	STRICT OF MASSACHUSET	TS	_	
Ca	se number (if known)		Chapter 11	
				Check if this an amended filing
<u>Of</u>	ficial Form 201			
V	oluntary Petiti	on for Non-Individua	als Filing for Bank	ruptcy 04/20
		a separate sheet to this form. On the to a separate document, <i>Instructions for E</i> Tri-Wire Engineering Solutions, I	Bankruptcy Forms for Non-Individua	debtor's name and the case number (if als, is available.
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	04-3484613		
4.	Debtor's address	Principal place of business	Mailing addre business	ss, if different from principal place of
		5 Gill Street		
		Woburn, MA 01801 Number, Street, City, State & ZIP Code	P.O. Box. Num	ber, Street, City, State & ZIP Code

Debtor's website (URL)

Type of debtor

Middlesex

https://triwire.net

☐ Other. Specify:

☐ Partnership (excluding LLP)

County

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Location of principal assets, if different from principal

place of business

Number, Street, City, State & ZIP Code

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Deb		Solutions, Inc.			Case number (if known)		
	Name						
7.	Describe debtor's business	A. Check one:					
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))					
		☐ Single Asset Re	eal Esta	ate (as defined in 11 U.S.C. § 101	(51B))		
		☐ Railroad (as def	fined in	n 11 U.S.C. § 101(44))			
		☐ Stockbroker (as	s define	ed in 11 U.S.C. § 101(53A))			
		☐ Commodity Bro	ker (as	s defined in 11 U.S.C. § 101(6))			
		☐ Clearing Bank ((as defi	ined in 11 U.S.C. § 781(3))			
		■ None of the abo	ove				
		B. Check all that ap					
		☐ Tax-exempt entity (as described in 26 U.S.C. §501)					
				including hedge fund or pooled in	,	15 U.S.C. §80a-3)	
		☐ Investment advi	isor (as	s defined in 15 U.S.C. §80b-2(a)(1	1))		
C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.				debtor.			
See http://www.uscourts.gov/four-digit-national-association-naics-codes .							
		2382					
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:					
		☐ Chapter 7					
	desici ming.	☐ Chapter 9					
	A debtor who is a "small	Chapter 11. Ch	eck all	I that apply:			
	business debtor" must check the first sub-box. A debtor as			The debtor is a small business del	otor as defined in 11 U.S.C. § 10	01(51D), and its aggregate	
	efined in § 1182(1) who			noncontingent liquidated debts (ex \$2,725,625. If this sub-box is selec			
	elects to proceed under subchapter V of chapter 11		(operations, cash-flow statement, a	and federal income tax return or		
	(whether or not the debtor is a			exist, follow the procedure in 11 U	- , , , ,		
	"small business debtor") must check the second sub-box.			The debtor is a debtor as defined i debts (excluding debts owed to ins			
				proceed under Subchapter V of	Chapter 11. If this sub-box is se	elected, attach the most recent	
				balance sheet, statement of opera any of these documents do not ex			
				A plan is being filed with this petition	on.		
				Acceptances of the plan were solid		re classes of creditors, in	
			_	accordance with 11 U.S.C. § 1126	` '		
				The debtor is required to file perior Exchange Commission according			
			-	Attachment to Voluntary Petition for	or Non-Individuals Filing for Ban		
				(Official Form 201A) with this form		and Act of 1024 Bullo 12h 2	
		☐ Chapter 12		The debtor is a shell company as	Jefined in the Securities Exchar	ige Act of 1934 Rule 12b-2.	
		☐ Chapter 12					
9.	Were prior bankruptcy cases filed by or against	■ No.					
	the debtor within the last 8	☐ Yes.					
	years? If more than 2 cases, attach a						
	separate list.	District _		When	Case numb		
		District _		When	Case numb	Der	

Page 3 of 39 Document Debtor Case number (if known) Tri-Wire Engineering Solutions, Inc. 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example. livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of □ 1-49 **1**,000-5,000 **1** 25,001-50,000 creditors □ 50-99 **5001-10,000 5**0,001-100,000 **1**00-199 **1**0,001-25,000 ☐ More than 100,000 200-999 15. Estimated Assets **□** \$0 - \$50,000 ■ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million ■ \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million 16. Estimated liabilities **\$0 - \$50,000** □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

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Doc 1

Filed 09/13/21

Entered 09/13/21 14:25:52

Desc Main

Entered 09/13/21 14:25:52 Desc Main Case 21-11322 Doc 1 Filed 09/13/21 Document Page 4 of 39 Debtor Tri-Wire Engineering Solutions, Inc. Case number (if known) **□** \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion ■ \$10,000,001 - \$50 million □ \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million

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Request for Relief, Declaration, and Signatures WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on September 13, 2021 MM / DD / YYYYY X WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to		gineering Solutions, Inc.	Case number (if known)
WARNING Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on September 13, 2021 MM / DD / YYYYY X Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or interest in fines up to \$500,000 or interest. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have examined the information in this petition and have a reasonable belief that the information is true and correct. Executed on September 13, 2021 MM / DD / YYYYY X Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or interest. Ruben V. Klein Printed name	Name		
In Declaration and signature of authorized representative of debtor The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on September 13, 2021 MM / DD / YYYYY X Signature of authorized representative of debtor Ruben V. Klein Printed name	Request for Relief, D	Relief, Declaration, and Signatures	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on September 13, 2021 MM / DD / YYYYY X Signature of authorized representative of debtor Ruben V. Klein Printed name	WARNING Bankruptcy fraud is imprisonment for u	ey fraud is a serious crime. Making a false statement in connection we nent for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3	th a bankruptcy case can result in fines up to \$500,000 or 571.
Signature of authorized representative of debtor Printed name	of authorized	The debtor requests relief in accordance with the chapter lebtor I have been authorized to file this petition on behalf of the I have examined the information in this petition and have I declare under penalty of perjury that the foregoing is true. Executed on September 13, 2021	debtor. a reasonable belief that the information is true and correct.
Signature of authorized representative of debtor Printed name	X	x Purle	Ruben V. Klein
Title President	,		
		Title President	
18. Signature of attorney X Is/ Michael J. Goldberg Signature of attorney for debtor Michael J. Goldberg 551869 Date September 13, 2021 MM / DD / YYYYY	18. Signature of attorney X	Signature of attorney for debtor Michael J. Goldberg 551869	
Printed name Casner & Edwards, LLP Firm name 303 Congress Street		Casner & Edwards, LLP Firm name 303 Congress Street	
Boston, MA 02210 Number, Street, City, State & ZIP Code Contact phone 617-426-5900 Email address goldberg@casneredwards.com		Number, Street, City, State & ZIP Code	ss goldberg@casneredwards.com
551869 MA Bar number and State		TOTAL PROPERTY AND	

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UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS (EASTERN DIVISION)

)	
In re:)	
) Cl	napter 11
TRI-WIRE ENGINEERING SOLUTIONS, INC	C.)	
) Ca	ise No. 21
Del	otor.)	
)	

DECLARATION RE: ELECTRONIC FILING

I, Ruben V. Klein, hereby declare under penalty of perjury that all of the information contained in the foregoing voluntary petition and related documents (the "<u>Documents</u>") filed by the Debtor electronically concurrently herewith, is true and correct to the best of my knowledge, information, and belief. I understand that this DECLARATION is to be filed with Clerk of Court electronically concurrently with the electronic filing of the Documents. I understand that failure to file this DECLARATION may cause the Documents to be struck and any request contained or relying thereon to be denied, without further notice.

I further understand that pursuant to the Massachusetts Electronic Filing Local Rule (MEFR) 7(b), all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

SECRETARY'S CERTIFICATE

- I, Ruben V. Klein, hereby certify that:
- 1. I am the Secretary of Tri-Wire Engineering Solutions, Inc. (the "<u>Company</u>"), a corporation organized under the laws of the Commonwealth of Massachusetts.
- 2. On September 11, 2021, the Company's board of directors, acting in accordance with the Company's articles of organization and by-laws and the governing provisions of Massachusetts corporate law, adopted the resolutions set forth on attached Exhibit A (the "Resolutions") by unanimous written consent.
- 3. The Resolutions have not been modified or rescinded in any respect, and remain in full force and effect.

Dated: September \(\frac{1}{2}, 2021 \)

Ruben V. Klein, Secretary

Exhibit A

RESOLVED: That Tri-Wire Engineering Solutions, Inc. (the "Company") commence a case under Chapter 11 of the United States Bankruptcy Code (the "Chapter 11 Case") with the United States Bankruptcy Court for the District of Massachusetts (the "Court") to address its obligations to its creditors;

FURTHER

RESOLVED: That the Company be, and is hereby authorized: (i) to prepare and file a petition for relief under Chapter 11 of the Bankruptcy Code; (ii) to file such petition, schedules and statements as may be necessary or appropriate in connection therewith; (iii) to perform its functions and duties as a debtor-in-possession pursuant to the applicable provisions of the Bankruptcy Code; (iv) to take such steps as may be necessary or appropriate to the Company's Chapter 11 case, including, without limitation, negotiating or otherwise obtaining court authority for use of cash collateral, post-petition financing, the assumption or rejection of executory contracts and unexpired leases, the sale or other disposition of property other than in the ordinary course of business, and the investigation and prosecution of claims and causes of action held by the Company and its bankruptcy estate; (v) to negotiate, prepare and propose to creditors such Chapter 11 plan as may be feasible and in the best interests of the Company, or alternatively, to seek dismissal or conversion to Chapter 7 of the Company's Chapter 11 case in appropriate circumstances; (vi) to file any pleading appropriate or necessary in furtherance of the foregoing; and (vii) to execute such further documents and do such further acts as may be necessary or appropriate with respect to the foregoing;

FURTHER

RESOLVED: That the Company be, and is hereby authorized, to enter into that certain Asset Purchase Agreement, dated as of September 13, 2021, by and between ITG Communications, LLC ("Purchaser") and the Company (the "Purchase Agreement") providing for, among other things, the purchase by the Purchaser of substantially all of the assets of the Company as more specifically defined in the Purchase Agreement, and further to enter into the other agreements and transactions contemplated thereby;

FURTHER

RESOLVED: That the Company be, and is hereby authorized, to seek the Court's approval of the sale of substantially all its assets (the "Assets") on a going concern basis, free and clear of liens, claims and interests (the "Sale Transaction") to ITG Communications, LLC or nominee (the "Stalking Horse"), or to such other person or entity as may submit the highest and

best offer for the Assets in connection with auction procedures ordered by the Court in connection with its approval of the Sale Transaction;

FURTHER

RESOLVED: That the Company be, and is hereby authorized, to enter into debtor-inpossession financing arrangements with JPMorgan Chase Bank, N.A. (the "Senior Secured Creditor"), pursuant to which the Company shall borrow from the Senior Secured Creditor an amount mutually agreed upon by the Company and the Senior Secured Creditor on a fully-secured basis and otherwise on terms and pursuant to such instruments, documents and agreements to be negotiated by the Company and the Senior Secured Creditor;

FURTHER

RESOLVED: That the Company be and is hereby authorized to retain the law firm of Casner & Edwards, LLP ("Casner") and Michael J. Goldberg, Esq. and A. Davis Whitesell, Esq. of that firm as counsel under general retainer to advise and represent the Company in all proceedings commenced under or resulting from these resolutions, that the Company compensate Casner for its services at its hourly rates in effect at the time such services are rendered, provided that the Company may agree to pay a premium over or obtain a discount from such hourly rates by subsequent agreement with Casner, and to reimburse Casner in full for its cash disbursements and for such expenses as Casner customarily bills to its clients, and that the Company is hereby authorized to enter into such agreements as may be necessary or appropriate to effect such retention;

FURTHER

RESOLVED: That the Company be and is hereby authorized to retain the financial advisory and turnaround consulting firm of Getzler Henrich & Associates LLC ("Getzler") and Robert A. Kuhn, Mark Podgainy and William Henrich of that firm as financial advisor and turnaround consultant under general retainer to advise the Company in all matters relating to the proceedings commenced under or resulting from these resolutions, that the Company compensate Getzler for its services at its hourly rates in effect at the time such services are rendered, provided that the Company may cause the Company to agree to pay a premium over or obtain a discount from such hourly rates by subsequent agreement with Getzler, and to reimburse Getzler in full for its cash disbursements and for such expenses as Getzler customarily bills to its clients, and that the Company is hereby authorized to enter into such agreements as may be necessary or appropriate to effect such retention;

FURTHER

RESOLVED: That the Company be and is hereby authorized to retain the investment banking firm SSG Advisors, LLC ("SSG") and J. Scott Victor and Teresa C. Kohl of that firm as investment banker to advise the Company and to pursue on the Company's behalf such Sale Transaction, that the Company compensate SSG for its services and reimbursable expenses on such terms and conditions as the Company deems appropriate, and that the Company is hereby authorized to enter into such agreements as may be necessary or appropriate to effect such retention.

FURTHER

RESOLVED: That Ruben V. Klein, President of the Company (in such capacity, "Authorized Officer"), be and hereby is authorized and directed, in the name of and on behalf of the Company, and as its corporate act, to execute and deliver any and all documents, to make all such arrangements, to do and perform all such acts and things, to execute and deliver all such certificates and other instruments, and to do everything that each may deem necessary or appropriate in order to implement fully each and all of the foregoing resolutions, including the delegation of such foregoing authority to other officers and employees of the Company or to attorneys, financial advisors, accountants, or other professionals employed by the Company, the execution of any document or the doing of any act by the Authorized Officer or any such delegate in connection with such proceedings to be conclusively presumed to be authorized by this resolution; and

FURTHER

RESOLVED: That any action previously taken by the Authorized Officer in accordance with the foregoing resolutions be and hereby is ratified and approved in its entirety.

Fill in this information to identify the case:	
Debtor name Tri-Wire Engineering Solutions, Inc.	
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS	
Case number (if known)	
	☐ Check if this is an amended filing
	1 amenada ming
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ial Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not is amendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, on 1519, and 3571.	ncluded in the document, and any tor, the identity of the document, and money or property by fraud in
Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent	ent of the partnership; or another
individual serving as a representative of the debtor in this case.	
I have examined the information in the documents checked below and I have a reasonable belief that the inf	ormation is true and correct:
 Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) 	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
 ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) ☐ Amended Schedule 	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
Other document that requires a declaration	,
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on September 13, 2021 X /s/ Ruben V. Klein	
Signature of individual signing on behalf of debtor	
Ruben V. Klein	
Printed name	
President	

Official Form 202

Position or relationship to debtor

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Fill in this information to identify the case:							
Debtor name Tri-Wire Engineering Solutions, Inc.							
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS	☐ Check if this is an						
Case number (if known):	amended filing						

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
John Wade, III 10 Acorn Drive Andover, MA 01810	Stephen D. Rosenberg srosenberg@wagn erlawgroup.com 617-357-5200	Sale of Stock, Subject to subordination per 11 U.S.C. § 510(b)	Disputed			\$24,372,282.00	
Massachusetts Capital Resource Co 420 Boylston Street # 5 Boston, MA 02116	Dan Corcoran dcorcoran@massc apital.com 617-337-2803	Secured Lender				\$7,400,000.00	
JPMorgan Chase Bank, N.A. 50 Rowes Wharf Floor 02 Boston, MA 02110	Stacy Benham @c hase.com 617-428-2172	Secured Lender		\$10,714,135.40	\$8,800,000.00	\$1,914,135.40	
Massachusetts Growth Capital Corp 529 Main Street Suite 201 Charlestown, MA 02129	Chuck Merrill cmerrill@massgcc. com 617-337-2803	Secured Lender				\$870,370.00	
Enterprise Fleet Services 10 Second Avenue Burlington, MA 01803	Tara Spencer Tara.C.Spencer@ef leets.com 781-552-5334	Balance due				\$132,666.38	
Eris Prime, LLC 9701 E 50th Street Kansas City, MO 64133	Nicolae Mihailov erisprimellc@gmail .com 605-390-4905	Subcontractor				\$106,127.87	
Nicholas Tensen 169 Sagamore Street South Hampton, MA 01982	Nicholas Tensen nicholastensen@g mail.com 973-229-3739	Severance				\$86,250.00	

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Debtor Tri-Wire Engineering Solutions, Inc.

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	ent, If the claim is fully unsecured, fill in only unsecured claim an claim is partially secured, fill in total claim amount and dedu		nt and deduction for
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pro-Tech Communications, LLC 18 Wooster St. Bethel, CT 06801	Timothy Sumler t.sumler@pro-tech communicationsllc. com 203-512-4787	Subcontractor				\$66,636.61
Merchants Automotive Group 14 Central Park Drive First Floor Hooksett, NH 03106	Robert Singer robertsinger@merc hantsfleet.com 603-695-9218	Vehicle Leasing				\$66,190.51
Multiplex Network Inc. 324 Tudor Lane Middle Island, NY 11953	Florea Andrei info@multiplexnet work.com 631-449-0093	Subcontractor				\$61,782.48
John Marsh 2 Colleen Drive Salem, NH 03079	John Marsh jemarsh1@comcas t.net 631-774-7829	Severance				\$60,000.00
BDO USA, LLP One International Place Boston, MA 02110	Pat Carey pcarey@bdo.com 617-422-0700	Professional				\$55,089.25
TeamLogic IT 12 Tower Office Park Woburn, MA 01801	Andy Hackett ahackett@teamlogi cit.com 781-791-3016	IT				\$52,727.74
Star Linesmen, LLC 4009 Hill Avenue Bronx, NY 10466	Walter Jones starlinesmen@gma il.com 718-249-5097	Subcontractor				\$52,544.06
Demar Group Corp. 2323 Locust St. #509 Saint Louis, MO 63103	Roman Makhov demargroup@gmai l.com 773-397-4432	Subcontractor				\$51,802.12
Global Communications Group 950 So. George Mason Drive #548 Arlington, VA 22204	Elsion Shima globalcommunicati onsgroupllc@gmail .com 202-341-7029	Subcontractor				\$48,367.20
Marie Wade 70 Navilus Road Tewksbury, MA 01876	Marie Wade unknown unknown	Severance				\$41,250.00

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Debtor	Tri-Wire Engineering Solutions, Inc.	Case number (if known)	
	Name	•	

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure	aim is fully unsecured, fill in only unsecured claim amount. If partially secured, fill in total claim amount and deduction for collateral or setoff to calculate unsecured claim. Image: Im	
Tech Tool Supply 9060 General Drive Plymouth, MI 48170	N/A N/A 877-208-6657	Supplier				\$40,901.38
MK-1 Communication Inc. 3065 Chestnut Hill Drive Ellicott City, MD 21043	Ken Ma mkoneken@hotmai l.com 443-538-9088	Subcontractor				\$40,439.35
backgroundchecks. com PO Box 538453 Atlanta, GA 30353-8453	N/A N/A 866-265-6602	Balance due				\$40,278.47

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United States Bankruptcy Court District of Massachusetts

In re	Tri-Wire Engineering Solutions, Inc.			Case No.
		D	ebtor(s)	Chapter 11
Followi	LIST ng is the list of the Debtor's equity security he	-	CURITY HOLDERS	
	and last known address or place of ess of holder	Security Class	Number of Securities	Kind of Interest
as Tru Stock 123 Fr	aker Trust Istee of the Tri-Wire Employee Option Trust ree Street nd, ME 04101		100%	
DECL	ARATION UNDER PENALTY O	F PERJURY ON	BEHALF OF CORPO	ORATION OR PARTNERSHIP
read th	I, the President of the corporation nee foregoing List of Equity Security H			
Date	September 13, 2021	Signat	ure /s/ Ruben V. Klein	
			Ruben V. Klein	

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court District of Massachusetts

In re	Tri-Wire Engineering Solutions, Inc.	Debtor(s)	Case No. Chapter	11
	VERIFICA	ATION OF CREDITOR	MATRIX	
	resident of the corporation named as the de	ebtor in this case, hereby verify that	the attached list o	of creditors is true and correct to
Date:	September 13, 2021	/s/ Ruben V. Klein Ruben V. Klein/President		

Signer/Title

1001 Grant LL Case 21-11322 Doc 1 A Eiled 09/13/21 Entered 09/13/21 14:25:52m Describ ainctric Corp. 647 James St. Lakewood, NJ 08701

P. **D. Oxcusmys 201**98 Page 17 of 39 Philadelphia, PA 19178-2998

46 Hopkins Ave Jamestown, NY 14701

216 Tingley Partners, LLC 1067 NC Highway 73 West End, NC 27376

Action Environmental Services PO Box 554744 Detroit, MI 48255-4744

AIG -- Adjustment Details PO Box 10472 Newark, NJ 07193-0472

3A Autobody 737 Boston Road Billerica, MA 01821 ADP, LLC PO Box 842875 Boston, MA 02284-2875

AIG-GL PO Box 35656 Newark, NJ 07193-5656

655 South Willow Commons LLC 670 North Commercial St. Manchester, NH 03101

ADT - 42 P.O. Box 371878 Pittsburgh, PA 15250-7878 AIG-WC Claims of Pittsburgh, PA PO Box 35657 Newark, NJ 07193-5657

80 Smith Street Realty, LLC 1600 Caleb Path Extension Suite 101 Hauppauge, NY 11788

ADT Commercial (formerly Protection) P.O. Box 219044 Kansas City, MO 64121-9044 **AIMG** Accurate Imaging, Inc. 1979 Marcus Avenue, Suite 209 Lake Success, NY 11042

A & R Field Service Cable Technician Cor ADT Security Services - 51 20 Richman Plaza, Apt. 2B Bronx, NY 10453

P.O. Box 371878 Pittsburgh, PA 15250-7878 Alfa Communications Inc. 14539 Three Dormers Ct. Woodbridge, VA 22193

A To B Communication, LLC 44 Bruce Avenue Berlin, CT 06037

Advanced Mobile Solutions, LLC 820-B Taunton Ave. Seekonk, MA 02771

ALFANO, RUSSELL 33 ELM ST SHELTON, CT 06484

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All American Monitoring 1301 Sarasota Center Blvd Sarasota, FL 34240

Aaron's 24/7 Towing & Roll Off Service P.O. Box 187 Easthampton, MA 01027

Advantage Utilities, LLC 23 South Main Street Newton, NH 03858

All City Auto LLC 402 Manida Street Bronx, NY 10474

Acadia Insurance Company PO Box 639804 Cincinnati, OH 45263-9804

AFC Urgent Care Danbury West P.O. Box 10417 Holyoke, MA 01041

All Seasons Promotions 801 Perimeter Road Manchester, NH 03103

All Towns Loc Case 21-11322 Doc 1 Afrile et 29/12/12/10 Entered 09/13/21 14:25 t 2 un Dieses Main 1568 Radcliff Avenue New York, NY 10462

12 Drockime Drive Page 18 of 39 Clarksville, MD 21029

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Barnstable Police Deparment

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BDO USA, LLEase 21-11322 Doc 1 Brilled 09/12/21g Hanterach 09/13/21 14:25:512 WDessy Main Inc. PO Box 642743 Pittsburgh, PA 15264-2743

77 Document Suite Page 19 of 39 Brattleboro, VT 05301

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Black Lab Alarm, Inc. 300 Wildwood Ave. Suite 220 Woburn, MA 01801

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Cavcomm, LLC 66 Leonardo Drive North Haven, CT 06473

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Charles County Government - Red Li Red Light Citations PO Box 1660 Waldorf, MD 20604-1660

Charles England Case 21-11322 Doc 1 dived Op/113/21 Entered 09/13/21 14:25:52 Fine Rov Main Di Documentance Page 20 of 39 4637 Upper Beckleysville Road Traffice Department Hampstead, MD 21074 P.O. Box 13327 Room 324 Baltimore, MD 21203 Fall River, MA 02722 City of Baltimore-Taxes City of Hartford Charlette Hallworth 200 Holiday St. Office of Management & Budget 1456 NE Ocean Blvd. 12-203 Baltimore, MD 21202-3618 550 Main Street, Suite 303 Stuart, FL 34996 Hartford, CT 06103 Charlies Lasher Repair Shop City of Boston City of Lynn 1007 Loudon Ridge Road P.O. Box 55801 Office of Parking Clerk Loudon, NH 03307 Boston, MA 02205-5801 Lynn City Hall - Room 102 Lynn, MA 01901 City of Boston - Fleet Unit City of New Bedford -Parking Clerk Charter Communications Parking Clerk Rm. 224 Parking Clerk PO Box 7173 Boston, MA 02201 51 Elm St. Pasadena, CA 91109-7173 New Bedford, MA 02740 Charter Street LLC City of Boston - Violations City of New Britain Finance Dept - Yvette Parking Clerk, Rm. 224 PO Box 5023 One City Hall Square 27 West Main Street Newburyport, MA 01950 Boston, MA 02201 New Britain, CT 06051 City of Philadelphia - Violations Bran Chesapeake Urology Associates City of Boston -- Police Details PO Box 829922 Treasury Department Parking Violations Branch P.O. Box 41818 Philadelphia, PA 19182 P.O. Box 9715 Boston, MA 02114 Philadelphia, PA 19101 City of Richmond Christain Mazique City of Brockton - Ticket 8786 North Creek, Apt. 8-11 Office of the Parking Clerk Department of Public Utilities Southaven, MS 38671 P.O. Box 203 PO Box 71210 Milford, MA 01757 Charlaotte, NC 28272-1210 Christopher Creps City of Burlington City of Somerville Office Of Parking Clerk 15 Denny D Lane Burlington Police Department Mount Pleasant, PA 15666 One North Avenue PO Box 9102 Burlington, VT 05401 Somerville, MA 02143-9102 City of Chelsea, MA (Parking Violations) Christopher Mulhern City of Stamford 135 Nightingale Sq 500 Broadway PO Box 120059 Mayslanding, NJ 08330 Room 209 Stamford, CT 06912-0059 Chelsea, MA 02150

City Medical of Upper East Side Control of C

City of Concord, NH Concord Police Department 35 Green St. Concord, NH 03301 City of Woburn Collector of Taxes Collectors Office P.O. Box 227 Woburn, MA 01801

City of Yonker Case 21-11322 Doc 1 (File ab 0.09/118/21 MEST trooped 09/13/21 14:25i52utio Dessate Mainices, LLC PoDBosument Page 21 of 39 Parking Violations Bureau c/o Bank of America 87 Nepperhan Ave -2nd floor Boston, MA 02205-5140 7529 Collections Center Drive Yonkers, NY 10701-3818 Chicago, IL 60693 Clean Harbors Environmental Services Commonwealth of Massachusetts-Pay by Pla Core Solutions Network LLC EZDriveMA Payment Processing Center P.O. Box 734867 25 Winston Cir. P.O. Box 847840 Dallas, TX 75373-4867 Haverhill, MA 01830 Boston, MA 02284-7840 Clearview Auto Glass & Tint Comptroller of Maryland Cory Patten's Auto and Truck Works Office of Administration and Finance PO Box 1007 2042 N Howard Street Baltimore, MD 21218 PO Box 466 Newport, NH 03773 Annapolis, MD 21404-0466 CNA Surety Comptroller of Maryland Cottle's Asphalt Maintenance Inc. Compliance Division 13136 Lincoln Highway P.O. Box 957312 301 W. Preston Street, Room 409 Everett, PA 15537 St. Louis, MO 63195-7312 Baltimore, MD 21201-2383 Cobblers Hill Group Comstar Supply, Inc Coverall North America, Inc - 03 43 Valley Forge Rd. 105 Kestrel Drive 2955 Momentum Place Weston, CT 06883 Collegeville, PA 19426 Chicago, IL 60689 Comcast Conex Crimshield.com PO Box 70219 PO Box 701 P.O. Box 5960 Philadelphia, PA 19176-0219 Moody, ME 04054 Mesa, AZ 85211 Connecticut Department of Labor Comcast - 98 (VOIP) Crocker Communications, Inc. PO Box 37601 Delinquent Accounts Unit PO Box 710 200 Folly Brook Blvd. Philadelphia, PA 19101-0601 Greenfield, MA 01302-0710 Wethersfield, CT 06109 Comcast - Badges Connecticut Department of Revenue Servic Crown Equipment Corporation Attn: Donna Swansen Collections Unit Bankruptcy Team PO Box 641173 5 Omni Way 450 Columbus Boulevard, Suite 1 Cincinnati, OH 45264-1173 Chelmsford, MA 01824 Hartford, CT 06103 Command Corporation Consolidated Communications CSC Holding, LLC (fka Altice) P.O. Box 832 2116 South 17th Street 1111 Stewart Ave. 59 Rainbow Road Mattoon, IL 61938 Bethpage, NY 11714 East Granby, CT 06026 Commonwealth of MA - DIA Constangy Brooks, Smith & Prophete CSG Systems, Inc.

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Dorrell Johnson Case 21-11322 Doc 1 Hilled to 9/13/21 14:25:522 im Desc Main 3103 Georgetown Road

20 Document Place Page 23 of 39 Elizabeth, NJ 07201

9701 E 50th Street Kansas City, MO 64133

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F&J Service Station INC. 2557 Linden Boulevard Brooklyn, NY 11208

EGC Commercial Snow Service, INC. PO Box 1471 Dudley, MA 01571

Enterprise Fleet Services Enterprise Fleet Management Customer Bil PO Box 800089 Kansas City, MO 64180-0089

F.C.S.O. FCSO Process Division P.O. Box 868 Greenfield, MA 01302

Fall River Policease 2111-11322 Doc 1 File of CO9/113/21 rvice Intered 09/13/21 14:25:52Cha Desc Main 19 Drogumentet Page 24 of 39 Attn: Accounts Payable c/o Jason M. Leviton 685 Pleasant St Lowell, MA 01852 Block & Leviton Fall River, MA 02721 260 Franklin St., Suite 1860 Boston, MA 02110 FedEx George Cancel, Inc. High Tech Automotive P.O. Box 371461 dba Tele-Networks 117 West Main St Pittsburgh, PA 15250-7461 31 Bakewell Ct. Norton, MA 02766 Cranston, RI 02921 Fellsway Group Georgia Department of Revenue Hillside TWP Municipal Court Compliance Division 200 Summit Dr 1409 Liberty Avenue ARCS - Bankruptcy Hillside, NJ 07205 Suite 210 Burlington, MA 01803 1800 Century Boulevard NE, Suite 9100 Atlanta, GA 30345-3202 FirstLight Hitron Technologies Americas Inc. Getzler Henrich 295 Madison Avenue Attn: Accounting Department 359 Corporate Drive Portsmouth, NH 03801 15333 Don Julian Rd. 20th Floor New York, NY 10017 City of Industry, CA 91745 Flaggers Unlimited Plus Global Communications Group Holbrook MTA Auto Service 66 Leonardo Drive 950 So. George Mason Drive 397a Union Avenue North Haven, CT 06473 #548 Holbrook, NY 11741 Arlington, VA 22204 Florida Department of Revenue Global Communications Group Horizon Telecommunications, Inc. PO Box 6668 950 So. George Mason Dr. #548 2001 Market Street, Suite 2500 Tallahassee, FL 32314-6668 Arlington, VA 22204 Philadelphia, PA 19103 Florida Department of Revenue Global Telecom Industries HUB International New England Bankruptcy Unit 1744 Allerford Drive PO Box 415284 P.O. Box 6668 Hanover, MD 21076 Boston, MA 02241-5284 Tallahassee, FL 32314-6668 Franklin Underground LLC Gold Medal Environmental of NJ Hungtington National Bank 509 Sterling Hill Road PO Box 5249 PO Box 77077 Sterling, CT 06377 New York, NY 10008-5249 Minneapolis, MN 55480-7777 Fuller Automotive Group, Inc. Graybar-HymanBros 505 Washington Street PO Box 403049 P.O. Box 637 Auburn, MA 01501 Atlanta, GA 30384-3049 11841 Midlothian Tpk. Midlothian, VA 23113 Garrison Flat Tire Shop Green Mountain Power Corp Indeed, Inc. 1200 A Garrison Ave PO Box 1611 Mail Code 5160

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Bronx, NY 10474-4711

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33D Organia Streetage 25 of 39 Bridgeport, CT 06610

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Juan Ramirez LGase 21-11322 Doc 1 Liftiled 0.90/11.3/21/suration tereds 0.90/11.3/21 14:205:552v does c Main P. Dacument Page 26 of 39 801 Perimeter Road 54 Springville Road New York, NY 10116-1449 Hampton Bays, NY 11946 Manchester, NH 03103 K&J Automotive LLC Liberty Utilities -103 Maine Department of Labor 87 Verdi Street 75 Remittance Drive 54 State House Station Farmingdale, NY 11735 Suite 1032 Augusta, ME 04333-0054 Chicago, IL 60675-1032 Liberty Utilities -104 Maine Department of Revenue Kama Owens 75 Remittance Drive, Suite 1032 PO Box 1057 1904 E 31st Street, Apt. 3 Baltimore, MD 21218 Chicago, IL 60675-1032 Augusta, ME 04332-1057 Keating Muething & Klekamp PLL Lindblom Landscaping & Home Repair Maine Department of Revenue Compliance Division 1 East Fourth St. #1400 One Eames Drive Cincinnati, OH 45202 Auburn, MA 01501 PO Box 1060 Augusta, ME 04332-1060 KLR Executive Search Group Lobato's Cleaning Services Marie Wade 37 Royal Crest 951 North Main Street 70 Navilus Road Providence, RI 02904 Apt 8 Tewksbury, MA 01876 Nashua, NH 03060 Marlin Leasing Corporation Koscom Cable Inc. Locke Lord LLP 110 Brickell Bay Drive PO Box 301170 PO Box 13604 Apt 56C Dallas, TX 75303-1170 Philadelphia, PA 19101-3604 Miami, FL 33131

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Maryland State @asse 21-11322 Doc 1 NFiled Q9/13/21 Entered 09/13/21 14:205:1521 & Desay Maxim 11 Doxcumento. Borrage 27 of 39 Licensing Division 26 Summit Avenue 1111 Reisterstown Road Auburn, MA 01501 Somerville, MA 02143 Pikesville, MD 21208

Maryland Transportation Authority Michael Brannon Matrix Cable, LLC P.O. Box 12853 10711 Trade Rd. Suite 2B 221 Middleton St Baltimore, MD 21297-7600 Richmond, VA 23236 Riverside, NJ 08075

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Boston, MA 02116 Hooksett, NH 03106

Massachusetts Department of Revenue Merchants Automotive Group Mill Road Associates, LLC 100 Cambridge Street P.O. Box 414438 281 W. Atlantic Boulevard 2nd Floor Boston, MA 02241-4438 Ocean City, NJ 08226 Boston, MA 02114

Massachusetts Department of Revenue Methodist Healthcare Millenium Comm Group Inc Bankruptcy Unit P.O. Box 71115 11 Melanie Ave. P.O. Box 9564 Charlotte, NC 28272-1115 Suite 14

Boston, MA 02114-9564 East Hanover, NJ 07936

Massachusetts Growth Capital Corp Metz Realty, Inc. Mineola Justice Court 5 Industrial Way #2D 529 Main Street Inc. Village of Mineola Salem, NH 03079 155 Washington Avenue Suite 201 Charlestown, MA 02129 Mineola, NY 11501-2410

MassDOT-Registry MGCC MJK Networking Solutions LLC Registry of Motor Vehicles Schrafft's City Center 27 Eastman St. 529 Main Street, Suite 201 P.O.Box 55889 South Easton, MA 02375

Boston, MA 02205-5889 Charlestown, MA 02129

98 Document Hig Rage 28 of 39 3065 Chestnut Hill Drive PO Box 11735 Ellicott City, MD 21043 #110 Newark, NJ 07101-4735 Boca Raton, FL 33432 MPEG Communications Corp. MK-1 Communication Inc. National Grid - 01 (Gas) 980 N. Federal Hwy #110 3065 Chestnut Hill Dr. P.O. Box 11735 Boca Raton, FL 33432 Ellicott City, MD 21043 Newark, NJ 07101-4735 Modern Auto Glass LLC Mr. Handyman of Pittsburgh East Suburbs National Grid - 02 (Gas) Reeping Enterprises, LLC 1635 Shawsheen Street PO Box 11791 4491 School Rd. South Newark, NJ 07101-4791 Tewksbury, MA 01876 Murrysville, PA 15632 Multiplex Network Inc. Modern Pest Services National Grid - 32 (Elec) PO Box 11736 100 Pleasant Street 324 Tudor Lane Middle Island, NY 11953 Brunswick, ME 04011 Newark, NJ 07101-4736 Moldcable Inc. Multiplex Network Inc. National Grid - TW210 324 Tudor Ln. 1080 N. Delaware Ave. #511 P.O. Box 29791 Philadelphia, PA 19125 Middle Island, NY 11953 New York, NY 10087-9791 Monson Fleet Management Services **MVPS** Navitas Credit Corp. 71 Capital Ave., Ste. 109 1 Express Drive PO Box 935204 Fredericksburg, VA 22406 Wareham, MA 02571 Atlanta, GA 31193-5204 Neptune Web Inc. Montgomery County N&E Communications LLC 19 Muzzey St. PO Box 10549 107 W Dudley Road Rockville, MD 20849 Dudley, MA 01571 Suite 205 Lexington, MA 02421 Montgomery County, MD Nashua School District New Comm LLC Citation Processing Center 141 Ledge St. 10 Linden St. PO Box 1426 Nashua, NH 03060 Framingham, MA 01702 Rockville, MD 20849-1426

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New Hampshire Classe 21rel 1322 urity Doc 1 NFilled 109/128/21 Entered 09/13/21 14:25:52 Car Diasco Mainnent of Revenu 45 South Fruit Street Concord, NH 03301

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NLS Cables, Inc. 250 Meadow Ridge Road Galloway, NJ 08205

NYC Department of Finance - Tax PO Box 15200 Albany, NY 12212-5200

NYC Dept of Gase 21-11322 Doc 1 Tile BO9/113/21 Wor Entered p. 29/113/21 14:25:52 No Desc Main PO Box 3615 Church Street Station

New York, NY 10008-3615

P. 10. Oxcolum 1894 1912 Page 30 of 39 Cleveland, OH 44101-6492

13 Buckingham Rd. Tewksbury, MA 01876

NYS Department of Motor Vehicles Revenue Accounting PO Box 2409 Albany, NY 12228-0409

Online Installations 839 Bay Ave., Floor 1 Somers Point, NJ 08244 Parking Clerk - Fall River City of Fall River Room 324, One Government Ctr.

Fall River, MA 02722

NYS Dept. of Taxation & Finance Bankruptcy Unit-TCD Building 9, Room 455 W A Harriman Campus Albany, NY 12227

Open Cape Corporation PO Box 1148 Barnstable, MA 02630

Parking Clerk, Town Hall 5 Beach Rd Salisbury, MA 01952

NYS Dept. of Taxation & Finance Bankruptcy Section P.O. Box 5300 Albany, NY 12205-0300

OptConn, Inc. 19 Norfolk Ave. S. Easton, MA 02375

Parking Clerk, Town of Brookline P.O. Box 470708 Brookline, MA 02447-0708

NYS Lens Program 207 Genesee Street Ste 6 Utica, NY 13501-2874

Optimum Cablevision P.O. Box 70340 Philadelphia, PA 19176-0340 Parkside 219 Ruth Road Harleyville, PA 19438

NYS Unemployment Insurance Fund PO Box 55140 Albany, NY 12201

Optimum PO Box 70340 Philadelphia, PA 19176-0340

Patient First Owings Mill P.O. Box 758952 Baltimore, MD 21275-8952

Oak Ridge Hauling 307 White Street Danbury, CT 06810

Orkin Pest Control PO Box 740847 Cincinnati, OH 45274-0847 Paycom Payroll, LLC 7501 W Memorial Road Oklahoma City, OK 73142

Office of the Attorney General Fair Labor Division Commonwealth of Massachusetts One Ashburton Place, 18th Floor Boston, MA 02108

OSS-IM View Technology Group Unit 8-10, 2100 Forbes Street Whitby, ON L1N 9T3 CANADA

PDA Corporate Stores Division I, LLC 75-1160563 Dept #161, P.O. Box 1000 Memphis, TN 38148-0161

Office of the Parking Clerk - CAM PO Box 399113 Cambridge, MA 02139

Palmer Lock & Key RLockshop Inc. 407 Route 44 Raynham, MA 02769

Pennsylvania Department of Revenue PO Box 280427 Harrisburg, PA 17128-0427

Ogletree Deakins 50 International Drive Patewood IV, Suite 200 Greenville, SC 29615

Palmeri Electric LLC 679C Mohawk Trail Shelburne Falls, MA 01370

Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946

Penske Truck LCase 21-11322 Doc 1 Poiled 909/13/21 Entered 09/13/21 14:25:52Pall Desc Main P.O. Box 827380 Philadelphia, PA 19182-7380

20 Dio oxusine nat Rd. Page 31 of 39

Chicopee, MA 01022

238 Woodland Drive New Wilmington, PA 16142

Pep Boys --Remittance Dept. P.O. Box 8500-50445 Philadelphia, PA 19178-0445

Premier Pest Control, Inc. P.O. Box 425 Granby, MA 01033

Baltimore, MD 21203

Raps Auto Parts Supply, Inc. (NAPA) P.O. Box 291 Auburn, MA 01501

Peter William Properties, LLC 890 East St. Suite 2 Tewksbury, MA 01876

Prince George's County - Maryland Auto Maryland Automated Enforcement Program PO Box 13286

RBG Inc. 317 Rte 27 Raymond, NH 03077

Philadelphia Department of Revenue 1401 John F Kennedy Blvd Philadelphia, PA 19102

Pro-Tech Communications, LLC 18 Wooster St. Bethel, CT 06801

RCN 956 Massachusetts Ave. Arlington, MA 02476

Phoenix Financial Services LLC PO Box 361450 Indianapolis, IN 46236-1450

Pro-Tech Communications, LLC Timothy Sumler 18 Wooster St. Bethel, CT 06801

Re-Source Office Furniture 50 A Northwestern Dr. #2 Salem, NH 03079

Pierre Kairouz 112 Barnstable Road Hyannis, MA 02601

Professional Account Management, LLC New Jersey E-ZPass PO Box 1642 Milwaukee, WI 53201-1642

Regency Recycling Corp. 248-10 Brookville Blvd. Rosedale, NY 11422

Pitney Bowes Inc. PO Box 37189696 Pittsburgh, PA 15250-7896 PSE&G - Edison PO Box 14444 New Brunswick, NJ 08906-4444 Regents Capital Corporation 3200 Bristol Street -- Suite 400 Costa Mesa, CA 92626

Place Motor Inc. 19 Thompson Road Webster, MA 01570

PSE&G - Long Island PO Box 9039 Hicksville, NY 11802-9039

Regional Dumpster Rental VC INvestment Group LLC P.O. Box 295 Wilmington, MA 01887

Planet Professional P.O. Box 845054 Boston, MA 02284-5054 Purchase Power PO Box 371874 Pittsburgh, PA 15250-7874 Registry of Motor Vehicles - Haverill Four Summer Street Haverhill, MA 01830

Pohanka Nissan-Hyundai 5200 Jefferson Davis Hwy. P.O. Box 389 Fredericksburg, VA 22408

Quality Handyman Service 8007 Allendale Dr Hyattsville, MD 20785

Reliabile High Performance Products, In 123 Easy Street Carol Stream, IL 60188

Republic Parkin 288 e. 21-11322 Municipal Citation Solutions ATTN: Processing Department

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2 Hamilton Way Newburyport, MA 01950

Republic Services P.O.Box 9001099 Louisville, KY 40290-1099

Chattanooga, TN 37450

Robert Chiari Sr. 10 Martin Dr Bridgeton, NJ 08302 Ryder Transportation Services P.O. Box 96723 Chicago, IL 60693

Reserve Account (Pitney Bowes Prepay) PO Box 223648 Pittsburgh, PA 15250-2648

Robert Gould c/o Spinnaker Trust 123 Free St Portland, ME 04101

S.C. Department of Revenue and Texa P.O. Box 12265 Columbia, SC 29211-9979

RI Division of Taxation Bankruptcy Unit One Capitol Hill Providence, RI 02908

Robert Half Management Resources 12400 Collections Center Dr. Chicago, IL 60693

Safelite Fulfillment, Inc P.O. Box 633197 Cincinnati, OH 45263-3197

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Salesforce.com Inc. P.O. Box 203141 Dallas, TX 75320-3141

Ricoh Financial Services, LLC PO Box 41564 Philadelphia, PA 19101-1564 Rocco's Collision Center 1431 North Black Horse Pike Blackwood, NJ 08012

Sary Bala, LLC 181 Glen Park Dr. #1 Cordova, TN 38018

SC DEW

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Rocking Nissan of Stafford One Coachman Circle Stafford, VA 22554

Document Control-Bankruptcy P.O. Box 995 Columbia, SC 29202-0995

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RICOH USA, INC. 21146 Network Place Chicago, IL 60673-1211 Roto-Rooter Service Company 5672 Collections Center Drive Chicago, IL 60693-0056

Selco -- Shrewsbury 100 Maple Avenue Shrewsbury, MA 01545 Service Tech CGasan21ti1.1322 Doc 1 Stilled 09/13/21 Entered 09/13/21 14:25ii52asteIDesGeMairy Physicians LL Nine Sandy Run Road 61D20xumentrookPage 33 of 39 PO Box 740023

Yardley, PA 19067 Richmond, VA 23234 Cincinnati, OH 45274-0023

Service Tire Truck Centers, Inc.

Shrewsbury Electric and Cable Operations

Southwestern Car Care

100 Maple Ave.

Shrewbury, MA 01545

Shrewbury, MA 01545

Southwestern Blvd

Arubtus, MD 21227

SES ESOP Strategies SHS Flatlands LLC Spectrum Cable
555 City Ave., Suite 910 12501 Flatlands Ave. 768 Academy Road
Bala Cynwyd, PA 19004 Brooklyn, NY 11208 Cape May, NJ 08204

SES Winding Up Corporation, fka SES Advi Shutesbury

SpeeDee of Auburn, Inc.

State State

1 Cooleyville Rd. Shutesbury, MA 01072

Chicago, IL 60661

Seth Louro-POV Simm Lane, LLC Spinnaker Trust
249 Chestnut St. 55 Church Street 123 Free Street

New Bedford MA 02740 Suite 204 Portland ME 04101

New Bedford, MA 02740

Suite 204

New Haven, CT 06510

Portland, ME 04101

Seyfarth Shaw, LLP SJS Communications Inc. Sprague Energy 3807 Collections Center Dr. 26 Hutchinson St. 185 International Dr. Chicago, IL 60693 Springfield, MA 01119 Portsmouth, NH 03081

Shantay Stevenson Skylink Communications Sprint-761064343
1032 Stoddard Court 117A Manchester Street PO Box 4191

Baltimore, MD 21201 Lowell, MA 01852 Carol Stream, IL 60197-4191

Sharon Wade SmartProcure, Inc. SSG Advisors, LLC 10 Acorn Drive PO Box 4968 300 Barr Harbor Dr.

Andover, MA 01810 Deerfield Beach, FL 33442-4968 West Conshohocken, PA 19428

SHE Software Inc.

South Burlington Water Dept.

St. John Properties, Inc.

625 W. Adams Street

403 Queen City Park Rd

PO Box 62771

Floor 19, Office 151

S Burlington, VT 05403-6900

Baltimore, MD 21264-2771

ShelterPoint Life South Carolina Department of Revenue Stadium Graphics LLC

PO Roy 0240

23 Physhery Lane

PO Box 9340 PO Box 125 33 Blueberry Lane Garden City, NY 11530 Columbia, SC 29214-0032 Peterborough, NH 03458

Stafford County Case 24-11322 Doc 1 Stilled 109/43/24mps Fintered 109/13/21 14:25:1512 Case Collain Froller NID occument Page 34 of 39 Red Light Safety Program PO Box 5000 Stafford, VA 22555-5000 Audit Division P.O. Box 778 Concord, NH 03302-0457 Baltimore, MD 21203-0778 State of New Hampshire - Form AU-22 Suffolk County Sewer Districts Star Linesmen, LLC 4009 Hill Avenue Audit Division 335 Yaphank Avenue Yaphank, NY 11980-9608 PO Box 457 Bronx, NY 10466 Concord, NH 03302-0457 Star Linesmen, LLC State of New Hampshire - Rev Sugar Hill Auto Service NH Dept. of Revenue 153 Sugar Street 4009 Hill Ave. PO Box 637 Newtown, CT 06470 Bronx, NY 10466 Concord, NH 03302-0637 State Corporation Commission State of New Hampshire-Tax Sugar River Storage LLC PO Box 7607 NH DRA 427 Washington St., Ste. #2 Merrifield, VA 22116-7607 Claremont, NH 03743 PO Box 1265 Concord, NH 03302-1265 State of California State of New Jersey - Div of Employer Ac Sullivan Tire Co. Inc Dept. of Labor & Work Develop Attn: Credit Department PO Box 942857 Division of Employer Accounts Sacramento, CA 94257-0531 PO BOX 370 Trenton, NJ 08646-0059 Rockland, MA 02370 State of California Franchise Tax Board State of New Jersey, Division of Taxatio Summit Financial Corporation PO Box 942840 PO Box 193 300 Ballardvalle Street Sacramento, CA 94240-0040 Trenton, NJ 08646-0193 Wilimington, MA 01887 State of California Franchise Tax Board State of Rhode Island Susan Knight Bankruptcy Section MS A340 Division of Taxation 215 Isinglass Road PO Box 2952 PO Box 9702 Shelton, CT 06484 Sacramento, CA 95812-2952 Providence, RI 02940-9702 State of CT - DOR Stephen D. Rosenberg Swerdlin & Company State of CT, Voluntary Disclosure Wagner Law Group, PC 5901 Peachtree Dunwoody Rd. 125 Hight St Building B, Suite 170 Attn: Brian Lux Hartford, CT 06103-1837 Oliver Street Tower, 5th Fl Atlanta, GA 30328 Boston, MA 02110 T & D Towing Corporation State of Georgia, Department of Revenue Stonybrook Water Co. PO Box 740397 11 Beach Street, Unit B 162 Sea Cliff Ave Atlanta, GA 30374-0397 Manchester, MA 01944 Glen Cove, NY 11542 State of Maryland Stop & Go Instant Oil Change, LLC T.K. Lyden

Post Office Box 17648 Baltimore, MD 21297

668 Putney Road Brattleboro, VT 05301

PO Box 531 Templeton, MA 01468

Taunton Munica Cals en 2nd 191322 Doc 1 Teileds 29/13/21 nent Entered 109/13/21 14:25 x 52 of Descrimain c/DocumentAttorReagge25aDf 39ice Office of the Tax Collector 55 Weir Street Taunton, MA 02780-0870 Bankruptcy Division 104 Central St P.O. Box 20207 Auburn, MA 01501 Nashville, TN 37202-0207 Taylor Wade Tesla Finance LLC Town of Babylon Solid Waste Management 10 Acorn Drive 1410 SW Morrison, #700 281 Phelps Lane, Room 19 Andover, MA 01810 Portland, OR 97205 N Babylon, NY 11703 TC Boring Three Rivers Builders Town of Bridgewater Bridgewater Police Dept. Charles Burnsworth 8338 Veterans Hwy., Ste. 204A 760 Coal Street Millersville, MD 21122 220 Pleasant St. Adah, PA 15410 Bridgewater, MA 02324 TCF National Bank Town of Brookline Tilson PO Box 77077 16 Middle Street Public Safety Business Office Minneapolis, MN 55480-7777 350 Washington Street 4th Floor Portland, ME 04101 Brookline, MA 02445 TeamLogic IT **TMLP** Town of Charlemont 12 Tower Office Park PO Box 870 157 Main Street Woburn, MA 01801 Taunton, MA 02780 Charlemont, MA 01339 Tech Bro's, LLC Town of Chesterfield Todd & Weld LLP One Federal Street 422 Main Road 200 Battlefield Rd. Locust Grove, VA 22508 Boston, MA 02110 Chesterfield, MA 01012 Tech Tool Supply Tolls by Mail Town of Cummington 9060 General Drive Processing Center 33 Main St. Plymouth, MI 48170 PO Box 15183 Cummington, MA 02016 Albany, NY 12212-5183 Tech Tool Supply Tom & Arties Auto Service Town of Farmington 9060 General Drive 8909 Ditmas Avenue Police Extra Duty Brooklyn, NY 11236 Plymouth, MI 48170-4624 One Monteith Drive Farmington, CT 06032-1053 Technical Media Technicians LLC Top Tier Cable Town of Glastonbury 81 Pondfield Rd., Ste. D223 3014 Northway Dr. Accounting Department Baltimore, MD 21234 Bronxville, NY 10708 P.O. Box 6523 Glastonbury, CT 06033 Tennessee Department of Revenue Tower Electric, LLC Town of Goshen Andrew Jackson St. Office Bldg. 578 North Westfield St 40 Main Street 500 Deaderick Street Feeding Hills, MA 01030 Goshen, MA 01032 Nashville, TN 37242

Town of Green Giase 21-11322 Doc 1 Toiled 69/13/22 towentered 09/13/21 14:25:52 of Spesses Main Police Page 36 of 39 Department of parking Services Swansea Police Dept. PO Box 1665 26 Shankpainter Road 1700 G.A.R. Highway Provincetown, MA 02657 Swansea, MA 02777 Greenwich, CT 06836-1665 Town of Heath Town of Randolph Town of Tewksbury- Excise Tax Divi Police Department 1 East Main Street Excise Tax Division 41 South Main Street PO Box 754 Heath, MA 01346 Randolph, MA 02368 Reading, MA 01867 Town of Manchester Town of Riverdale Park Town of Tewksbury- Property Tax Dv Property Tax Division 494 Main Street PO Box 17471 Manchester, CT 06045 Baltimore, MD 21297-1471 PO Box 754 Reading, MA 01867 Town of Milton Town of West Hartford Town of Rockland Parking Clerk Rockland Police Department West Hartford Police Dept. P.O. Box 447 490 Market St. 103 Raymond Road Marlborough, MA 01752 Rockland, MA 02370 West Hartford, CT 06107 Town of Needham Town of Windsor Town of Sandwich Police Department Sandwich Police Department 1890 Route 9 99 School St. 255 Cotuit Road Windsor, MA 01270 Needham, MA 02492-0915 Sandwich, MA 02563 Town of Newtown Town of Saugus Treasurer State of NJ 298 Central St. Mr. Stephen Speicher, CPM Tax Collector Dept. 1300, P.O. Box 4110 Saugus, MA 01906 NJ Division of Fire Safety Woburn, MA 01888-4110 Trenton, NJ 08625-0809 Town of Scituate Town of Newtown Tri-D III, LLC Department of Police Services Police Details PO BOX 1 3 Main St. 800 C J Cushing Highway Winooski, VT 05404 Newtown, CT 06470 Scituate, MA 02066 Town of Pembroke Town of Seekonk - police detail TSO East Pointe, LLC 6363 Poplar Ave., Ste. 400 Police Department Office of Treasurer/Collector 80 Center St. 100 Peck St. Memphis, TN 38119 Pembroke, MA 02359 Seekonk, MA 02771 Town of Petersham Town of Shrewsbury Tucker Ellis LLP PO Box 486 30 Municipal Drive P.O. Box 74717 Shrewsbury, MA 01545 Petersham, MA 01366 Cleveland, OH 44194-4717

Town of Plainville Town of Somerset - detail Finance Department Somerset Police Department One Central Square 465 County Street Plainville, CT 06062-1955 Somerset, MA 02726

UCX, Inc. (Underground Construction Ex Gus Moreira 219 W. Boylston St. W. Boylston, MA 01583 United States Accasey21-11322 Doc 1 Veillach 09/4p3/2dent Entered 09/13/21 14:2/5t522gic DescriMain John Joseph Moakley United States Federa One Courthouse Way, Suite 9200 Boston, MA 02210

13Doggument Page 37 of 39 Montpelier, VT 05633-1401

PO Box 677867 Dallas, TX 75267-7867

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Westfield Gas & Electric 100 Elm Street Westfield, MA 01085

USA Hauling & Recycling, Inc. PO Box 808 East Windsor, CT 06088

VIP Tires & Service 24 Harriman Dr. Auburn, ME 04210

Westwood Police Department 588 High St. Westwood, MA 02090

USAble Life P.O. Box 204678 Dallas, TX 75320-4678

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WEX Bank PO Box 6293 Carol Stream, IL 60197-6293

ValleyNet 415 Waterman Road Royalton, VT 05068

Virginia Department of Taxation PO Box 2156 Richmond, VA 23218

Wheelabrator Holdco 1 Inc. PO Box 844823 Boston, MA 02284-4823

Ventnor City Municipal Court 6201 Atlantic Ave. Ventnor, NJ 08406

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Williams Scotsman, Inc. PO Box 91975 Chicago, IL 60693-1975

Verizon P.O. Box 15062 Albany, NY 12212-5062

Virtalink Com. LLC 612 Main Street Watertown, MA 02472

Win Waste Innovations PO Box 844823 Boston, MA 02284-4823

Verizon PO Box 15124 Albany, NY 12212-5124 VITI, INC. 975 Fish Road at Rt. #24 Tiverton, RI 02878

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VSP c/o Vision Service Plan P.O. Box 742788 Los Angeles, CA 90074-2788

Winters Bros. Hauling P.O. Box 5279 New York, NY 10008-5279 Woburn Square **Catage**: 21-11322 Doc 1 Filed 09/13/21 Entered 09/13/21 14:25:52 Desc Main 23 Pleasant Street Document Page 38 of 39 Woburn, MA 01801

WP City Court-Parking Violations Parking Violations Office P.O. Box 6500 White Plains, NY 10602

XStream LLC 12 Straw Hat Road Apartment 2B Owings Mills, MD 21117

Yankee Custom, Inc. 1271 Main Street Tewksbury, MA 01876

Zurich American Insurance Company Zurich Counsel, White & Williams LLP Alan J. Charkey, Esq., Ste. 1800 Philadelphia, PA 19103 Case 21-11322 Doc 1 Filed 09/13/21 Entered 09/13/21 14:25:52 Desc Main Document Page 39 of 39

United States Bankruptcy Court District of Massachusetts

In re	Tri-Wire Engineering Solutions, Inc.		Case No.	
	-	Debtor(s)	Chapter	11
	CORPORATE	E OWNERSHIP STATEMENT (RIILE 7007 1)	
		OWNERSHII SIMIEWENI (RCLL 7007.1)	
recusa follov	ant to Federal Rule of Bankruptcy Pro- al, the undersigned counsel for <u>Tri-Wi</u> wing is a (are) corporation(s), other tha of any class of the corporation's(s') equ	ire Engineering Solutions, Inc. in to the debtor or a governmental unit	he above captio t, that directly o	ned action, certifies that the r indirectly own(s) 10% or
as Tr Stock 123 F	naker Trust rustee of the Tri-Wire Employee k Option Trust Free Street and, ME 04101			
□ No	one [Check if applicable]			
Septe	ember 13, 2021	/s/ Michael J. Goldberg		
Date		Michael J. Goldberg 551869		
		Signature of Attorney or Litiga	nt	
		Counsel for Tri-Wire Engineer	ring Solutions, Ir	nc.
		Casner & Edwards, LLP		
		303 Congress Street		
		Boston, MA 02210		
		617-426-5900 Fax:617-426-8810 goldberg@casneredwards.com		
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